MAKING A GRACEFUL EXIT HOW TO SMOOTH THE PATH FOR YOUR SUCCESSOR

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WHY SHOULD WE PUT OURSELVES OUT OF OUR WAY TO DO ANYTHING FOR POSTERITY? FOR WHAT HAS POSTERITY EVER DONE FOR US?

SIR BOYLE ROCHE

CONTACT LIST

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- PLUMBER
- ELECTRICIAN
- BOARD TRUST FUND
- MUNICIPAL CONTACTS
- PEST CONTROL

- INSURANCE AGENT
- COMPUTER STUFF
- HVAC
- FIRE ALARM

ANNUAL TASK SCHEDULE

- JANUARY
 - GATHER ANNUAL REPORT STATISTICS
 - RENEW HVAC SERVICE CONTRACT BY END OF MONTH
 - STAFF BIRTHDAYS
 - PAT 8TH
 - MARIAN 25TH
- FEBRUARY
 - CONTACT EXPIRING TRUSTEES ABOUT REAPPOINTMENT
- MARCH
 - STRATEGIC PLAN EXPIRES NOV. 2024

MONTHLY TASK SCHEDULE

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- FIRST WEEK
 - BEGIN PREPARING BOARD PACKET
 - LAST MONTH'S STATISTICS

- SECOND WEEK
 - TIMESHEETS TO CITY HALL MONDAY MORNING
 - BOARD AGENDA OUT BY WEDNESDAY

CAPITOL PROJECTS

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- BOILER
- ROOF
- CARPET

CAPITOL PROJECTS

- WHEN WAS IT INSTALLED?
- BY MHOWs
- HOW LONG IS IT EXPECTED TO LAST?

STEP-BY-STEP FOR COMPLEX TASKS

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- COUNTY PLANS & FUNDING
- SPREADSHEETS

PUT IT ALL TOGETHER

FILES

- CLEAN OUT
 - GET RID OF OLD STUFF
- LABEL FILES WITH DATE AND HOW TO DISPOSE



